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ภาพรวมตลาด

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XAM Shot

- **“AI ????????????????? ??????????? Alphabet ????????????? 4 ??????????????? ???????????????????? $4,600 ???????????????????????????”**

Things you need to know

- 1. ?????????????? ?????????? Dow Jones ??? ???????????????? 86.13 ??? ???? 0.17% ?????? 49,590.20 ??? ??????????? S&P 500 ????????? 0.16% ????????????????? 6,977.32 ??? ???????? Nasdaq ??????????? 23,733.90 ??? ????????? 0.26% ?? ???????????? ???????? (Alphabet) ?????????????????? ??????????? 1% ???????????????????????????????????? (Market Capitalization) ????????? 4 ?????????????????????????????????? ?????????????? 4 ?????????????????????????????????????? ?????? Nvidia, Microsoft ??? Apple ????????????????????????????????? Apple ?????????????? Gemini ?? (AI) ??????? Siri ???????????????

- 2. ?????????????????????????????? ?????????????????? (CPI) ?????????????????????????? 1.33% ??????????????? ??????????????????????? 1.50% ??????????????????? 0.71% ???????????????? ?? ??????????? ?????????????????????????????????????? 4.0% ??? ?? 11 ?? CPI ??????????????????????????????? 2-6% ??????? 3 ??????????????? ??? CPI ?????????????????? 2.0% ???????????????????? ?????????????????????????????? 2.6% ?? 2.2%

- 3. ??? 4,600 ??????????????? ?????????????????? 12 ?????? ?? ?????????????????????????????????????? ?? 500 ??? ??? ????????????????? ??????????? ??? (Fed) ??? ?????? ????????????????????? ??????????????????????????????? ?? ???

- 4. Counterpoint Research ????????? ????????????????????? 2568 ???????????????????? 2% YoY ?? ??? Apple ??? 20% ?? iPhone 17 ???????????????????????????? ???? Samsung ?????????? 2 ???????????? 19% ?????? Xiaomi ??????????? 3 ??? 13% ??????????????? 2569 ??????????????????????????????? ??????????????????????? ??? ????????????????????

Daily Trend

- ??? ?? ??????????? ?? ????????????????????????????? ?????????????????????????? ?????? ???????????????? ?? 60% ??????????? 1.5 ???????????????????? ?? ???????????????????????????????????? ????????????? ??? ??

- **“???????????????????”** [USD] CPI (Dec) ??????? 2.70% YoY ??? 0.30% MoM, [USD] Core CPI (Dec) ??????? 2.70% YoY ??? 0.30% MoM, [USD] New Home Sales (Oct) ??????? 715,000 Units

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Weekly Recommendation

- **X-DATACENEQ (??????????????? 6) ???**
- **X-NUCTECH (??????????????? 6) ??**
- **X-EMBOND (??????????????? 4) ???**

???????: ????????????????????????????????????? ???????????????? ?????????????????????????????? | ???????????????????? ?? ?? | ??? ?? | ?? ??????????????? ??????????????????????? ?? ?? ?????????????????????????????? | ??? ??? ????????????????? | ?????? ???????? ???????????? ?????????? ?????????????????????????????????? ??? ???????????????? ???????????? ??? ??????????? ??????????????????????????????????????? ??????????????????? ??????? ?? ?????????????? | ?? ?????????????????????????????? ??????????? ????? ?????????????????????????????????????? ?????????????????????? 08:30-17:30 ?. ????????????????? 02 080 6052

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